

Ref. No.: BBL/SEC/219/2025-26

February 26, 2026

BSE Limited

Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Scrip Code: 541153**National Stock Exchange of India Limited**

The Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

NSE Symbol: BANDHANBNK

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR') – Approval granted by the RBI to SBI Mutual Fund to acquire 'aggregate holding' of up to 9.99% of the paid-up share capital or voting rights in Bandhan Bank

Pursuant to the provisions of Regulation 30 of the SEBI LODR, please be informed that Reserve Bank of India ('**RBI**') vide its letter dated February 25, 2026, accorded its approval to SBI Mutual Fund ('**applicant**') to acquire "aggregate holding" of up to 9.99% of the paid-up share capital or voting rights in Bandhan Bank Limited ('**the Bank**'). The approval has been accorded pursuant to the information furnished by the applicant to the RBI.

The aforesaid approval granted by RBI is subject to compliance with the relevant provisions of the Banking Regulation Act, 1949, Reserve Bank of India (Commercial Banks - Acquisition and Holding of Shares or Voting Rights) Directions, 2025 dated November 28, 2025 (as amended from time to time), provisions of the Foreign Exchange Management Act, 1999, regulations issued by Securities and Exchange Board of India, and any other statutes, regulations, and guidelines, as applicable.

The RBI has also conveyed that if the applicant fails to acquire major shareholding within a period of one year from the date of its letter, this approval shall stand cancelled. The applicant has also been advised to ensure that their "aggregate holding" in the Bank does not exceed 9.99% of the paid-up share capital or voting rights of the Bank, at all times. If the "aggregate holding" of the



Bandhan Bank Limited

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Email: companysecretary@bandhanbank.com | Website: www.bandhan.bank.in

applicant falls below 5% at any point of time, prior approval of the RBI will be required to increase it to 5% or more of the paid-up share capital or voting rights of the Bank.

You are requested to take note of the above.

This disclosure is being simultaneously uploaded at the Bank's website, www.bandhan.bank.in.

Thanking you.

Yours faithfully,
for **Bandhan Bank Limited**

Indranil Banerjee
Company Secretary